

**FIG. 1**

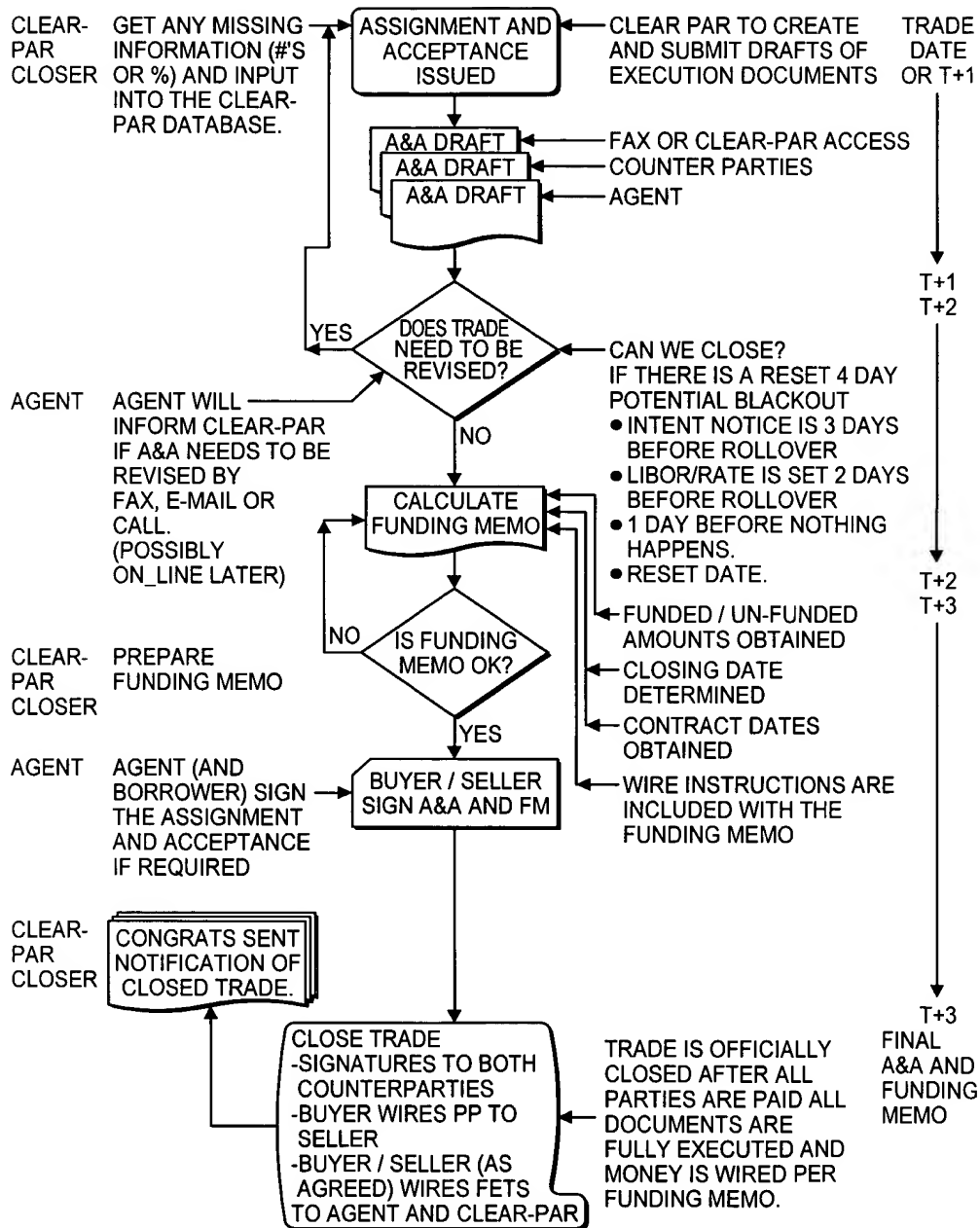


FIG. 2

MICROSOFT ACCESS - [FRM TRADE TICKET : FORM]		[X] [X]																					
FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP		[X] [X]																					
<div style="border: 1px solid black; border-radius: 50%; width: 100px; height: 100px; margin: 0 auto; display: flex; align-items: center; justify-content: center;"> <div style="text-align: center;"> <p><b>CLEAR</b></p> <p><b>PAR</b><sup>TM</sup></p> <p>PAR CLOSING T-3 ELECTRONIC CLOSING INFORMATION &amp; REPORTING</p> </div> </div> <p><b>ELECTRONIC TRADE TICKET</b></p> <p><b>MY COMPANY, INC.</b></p>																							
CLEAR PAR#: <b>15259259</b> DATE: <b>12/1/2000</b>																							
<div style="display: flex; justify-content: space-between;"> <div> <p><b>SELLER</b></p> <p>NAME: MY COMPANY, INC. [ADD]            TRADER: MR. TRADER [v]            ROLE: [v]</p> </div> <div> <p><b>BUYER</b></p> <p>NAME: YOUR COMPANY, INC. [ADD]            TRADER: MS. TRADER [v]            ROLE: [v]</p> </div> <div> <p><b>BROKER</b></p> <p>NAME: NONE [v] [ADD]</p> </div> </div>																							
CHECK IF SELLER IS SELLING FROM MULTIPLE FUNDS <input checked="" type="checkbox"/>		CHECK IF BUYER IS PURCHASING INTO MULTIPLE FUNDS <input type="checkbox"/>																					
<div style="display: flex; justify-content: space-between;"> <div> <p><b>LOAN NAME:</b> CORPORATION X [ADD]</p> </div> </div>																							
<div style="display: flex; justify-content: space-between;"> <div> <p><b>TRANCHES</b> [AMENDMENTS]</p> </div> </div>																							
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th>FACILITY</th> <th>PORTFOLIO SECURITY ID</th> <th>COMMITMENT CURRENCY</th> <th>PRICE %</th> <th>LAST UPDATED UP FRONT FEES</th> </tr> </thead> <tbody> <tr> <td>TERM LOAN A x</td> <td></td> <td>USD</td> <td>98.12500000</td> <td>12/1/2000</td> </tr> <tr> <td>REVOLVER x</td> <td></td> <td>USD</td> <td>98.12500000</td> <td>12/1/2000</td> </tr> <tr> <td>* x</td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>				FACILITY	PORTFOLIO SECURITY ID	COMMITMENT CURRENCY	PRICE %	LAST UPDATED UP FRONT FEES	TERM LOAN A x		USD	98.12500000	12/1/2000	REVOLVER x		USD	98.12500000	12/1/2000	* x				
FACILITY	PORTFOLIO SECURITY ID	COMMITMENT CURRENCY	PRICE %	LAST UPDATED UP FRONT FEES																			
TERM LOAN A x		USD	98.12500000	12/1/2000																			
REVOLVER x		USD	98.12500000	12/1/2000																			
* x																							
<b>SUMMARY:</b> TOTAL COMMITMENT \$100,000,000.00 [AVG PRICE: 98.125%] FEES																							
<b>FEES</b> ASSIGNMENT FEE: \$3,000.00 CLEAR PAR FEE: \$600.00 BROKER FEE:																							
*SPLIT UNLESS PAID BY SELLER <input type="checkbox"/>																							
CHECKED PAID BY BUYER <input type="checkbox"/>																							
<b>TERMS OF TRADE SETTLEMENT DATE:</b> ENTER DATE: [12/1/2000] OR "NO LATE THAN [10] BUSINESS DAYS AFTER CLOSING."																							
INTEREST TREATMENT: CREDIT DOES METHOD:		PARTICIPATION UNDER:																					
SETTLED WITH ACCRUED INTEREST <input type="checkbox"/> REQUIRED? YES <input type="checkbox"/> ASSIGNMENT <input type="checkbox"/>																							
OTHER TERMS NONE																							
OF TRADE:																							
<b>COMMENTS</b>		<b>EXAMPLE TRADE</b>																					
<div style="display: flex; justify-content: space-between;"> <div> <p>FORM VIEW</p> </div> <div> <p>NUM</p> </div> </div>																							

 SUBMIT TO  
CLEAR PAR

BY DATE/TIME

MR. SUMBIT

12/1/2000 9:29:35 AM

CANCEL

		MICROSOFT ACCESS - [FRMCONFIRM : FORM]	
FILE	EDIT	VIEW	INSERT
		FORMAT RECORDS TOOLS WINDOW HELP	

 <b>CLEAR<sup>TM</sup></b> PART CLOSING T-3 PAR <sup>TM</sup> ELECTRONIC CLOSING INFORMATION & REPORTING		CLEAR PAR#: <b>15259259</b> DATE: <b>12/1/2000</b>	
TRADE CONFIRMATION CREATOR		<div style="float:right; width:100px; text-align:center;">             PRINT FULL CONFIRMATION         </div> <div style="float:left; width:100px; text-align:center;">             PREVIEW CONFIRMATION         </div>	

TO BUYER YOUR COMPANY, INC.		CREDIT DOES TO BE PROVIDED:		YES		ACCRUED INTEREST SETTLED WITH ACCRUED INTEREST	
CONTACT: MR. A		FORM OF PURCHASE:		ASSIGNMENT		SETTLEMENT DATE: 12/1/2000	
ADDRESS: BELVOIR DRIVE		BUYER DATE:				NO LATER THAN THE DATE 10 BUSINESS DAYS AFTER TRADE DATE.	
CITY/ST/ZIP: WASHINGTONVILLE NY 10992		PAYABLE BY: SELLER DATE:					
PHONE/FAX: (845)-555-5555 (845)-666-6666		OTHER TERMS OF TRADE:		NONE			
FROM SELLER MY COMPANY, INC.		CLOSER MS. CLOSER				SUBMIT TO CLOSER	
CONTACT: MR. B		ADDRESS MAIN STREET				SUBMITTED BY DATE:	
ADDRESS: APPLE LANE		CITY/ST/ZIP NEW CITY NY 1212					
CITY/ST/ZIP: PINE VALLEY NY 55555555		PHONE/FAX: (666)-555-5555 (666)-777-7777				ADMIN 12/1/2000 10:30:19AM	

TRANCHE INFORMATION FOR CORPORATION X			
SELECT FACILITY	PURCHASE AMOUNT		
TERM LOAN A	\$50,000,000.00		
REVOLVER	\$50,000,000.00		
*			
TOTAL COMMIT: \$100,000,000.00			
UP FRONT FEE:			
<small>CREDIT AGREEMENT DATED AS OF JULY 23, 1998, AS AMENDED, MODIFIED AND OR SUPPLEMENTED THEREAFTER, AMONG CORPORATION X THE LENDERS PARTY THERETO, AND BANK 2, N.A. AS ADMINISTRATIVE AGENT AND BANK 3, N.A. AS COLLATERAL AGENT</small>			

CURRENT TRADE LIST FOR:			
PAR#	TRADE DATE:	TRADE CONFIRM	ASSIGNMENT AND ACCEPTANCE EXECUTED BY PARTY'S MEMO
BORROWER:	CIRC. EXEC.	BUYER/BORROWER/SELLER/AGENT	CIRC. / EXEC. ACT. CLOSE:
RECORD: 14 41		1  > < > < > <	

RECORD: 14 41	1  > < > < > <	OF 1
FORM VIEW		

<b>MICROSOFT ACCESS - [CLEARPAR A&amp;A CREATOR]</b>		
<b>FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP</b>		
<b>CLEAR PAR™ ELECTRONIC CLOSING INFORMATION &amp; REPORTING</b>		
CLEAR PAR#: <input type="text"/> 15259259 DATE: <input type="text"/> 12/1/2000	<b>ASSIGNMENT &amp; ACCEPTANCE CREATOR</b>	
<div style="float: right; width: 15%;">  <b>PRINT A&amp;A REPORT</b> </div> <div style="clear: both;"></div>		
<p>ASSIGNEE: YOUR COMPANY, INC.</p> <hr/> <p>CONTACT: MR. A      ASSGNOGR: MY COMPANY, INC.    FIRM: CLEAR PAR LLC</p> <hr/> <p>ADDRESS: BELVOIR DRIVE                  ADDRESS: MAIN STREET         CLOSER: MS. CLOSER</p> <hr/> <p>CITY/ST/ZIP: WASHINGTONVILLE NY 10992    CITY/ST/ZIP NEW YORK NY 1212</p> <hr/> <p>PHONE/FAX: (845)-555-5555 (845)-666-6666 (666)-777-7777    PHONE/FAX (845)-643-2429 (845)-643-7958</p>		
<p>AGREEMENT DATED AS OF: <input checked="" type="checkbox"/> CHECK IF ISSUING BANKS SIGNATURES ARE REQUIRED FOR TRANSFERS PREVIEW A&amp;A</p> <hr/> <p style="margin-left: 10px;"><input type="text"/> 12/1/2000      OF REVOLVING CREDITS AND LETTER OF CREDIT EXPOSURES.</p>		
FACILITY'S	PRINCIPAL AMT ASSIGNED	PERCENTAGE ASSIGNED
▶ REVLVER	\$50,000,000.00 COMMITMENT ASSIGNED	10.18744906 %
	\$29,625,101.87 OUTSTANDING LOAN	10.18744906 %
TERM LOAN A	\$50,000,000.00 COMMITMENT ASSIGNED	12.98701299 %
	\$50,000,000.00 OUTSTANDING LOAN	12.98701299 %
RECORD:  <>  1    ▶   ◀   ◻   OF 2		
BANK NAME:	SIGNOFF BY:	DATE:
BANK 2, N.A.		
▶  BANK 3, N.A.		
*		
RECORD:  <>  2    ▶   ◀   ◻   OF 2		

6/11

FIG. 6

MICROSOFT ACCESS - [FRMFUNDINGMEMO : FORM]										[X]	
FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP										[X]	
<div style="display: flex; justify-content: space-between; align-items: center;"> <div> <b>CLEAR</b>  <small>PAR CLOSING T-3: PAR™ ELECTRONIC CLOSING INFORMATION &amp; REPORTING</small> </div> <div> <b>FUNDING MEMO CREATOR</b>            CLEAR PAR#: 15259259            TRADE DATE: T-3 DATE: ACTUAL CLOSING DATE: CREDIT            12/1/2000 12/6/2000 [CORPORATION X]         </div> <div> <div>PREVIEW REPORT</div> <div>PRINT REPORT</div> <div>CLOSE TRADE</div> </div> </div>											
TO MY COMPANY, INC.		FROM YOUR COMPANY, INC.		FIRM		CLEAR PAR LLC					
CONTACT: MR. B		MR. A		CLOSER		MS. CLOSER					
ADDRESS: APPLE LANE		BELVOIR DRIVE		ADDRESS		MAIN STREET					
CITY/ST/ZIP: PINE VALLEY NY 123456		WASHINGTONVILLE NY 10992		CITY/ST/ZIP		NEW CITY NY 1212					
PHONE/FAX: (666)-555-5555 (666)-777-7777 (845)-555-5555 (845)-666-6666				PHONE/FAX		(845)-643-2429 (845)-643-7958					
**ENTER RE AND CREDIT AGREEMENT TEXT FOR FUNDING MEMO REPORT. [PAYMENT INSTRUCTIONS:											
ENTER RE: ASSIGNMENT SELL DATED 12/1/00				TO BANK MY COMPANY BANK ACCOUNT # 23232323							
AGREEMENT CORPORATION X				ATTN MY ACCOUNT MANAGER ABA# 656565							
NAME:				REFERENCE CORPORATION X ACCT NAME EXAMPLE ACCOUNT							
GLOBAL		GLOBAL		UNFUNDED		BUYER'S REMIT BUYER'S SHARE					
FACILITY:		COMMITMENT		OUTSTANDING		AMOUNT		SALE AMOUNT		PRICE% AMOUNT OF UNFUNDED	
TERM LOAN A		\$385,000,000.00		\$385,000,000.00		\$0.00		\$50,000,000.00		98.125 \$49,062,500.00 \$0.00	
REVOLVER		\$490,800,000.00		\$290,800,000.00		\$200,000,000.00		\$50,000,000.00		98.125 \$29,069,631.21 \$382,029.34	
RECORD: 1 1 1 1		2 1 1 1 1 1 1 1 1 1		OF 2		4					
LOANS OUTSTANDING UNDER SELECTED REVOLVER AS OF DECEMBER 01, 2000 (EFFECTIVE DATE)											
PRICING CUR		GLOBAL AMOUNT		BUYER'S SHARE		START DATE		REPRICING BASE		MARGIN% RAC RATE% ALL IN RATE%	
OPTION:		OF LOAN:		OF LOAN:		DATE:		DATE:		RATE:	
EURO USD		\$15,800,000.00		\$1,609,616.95		10/5/2000		1/15/2000		6.1875 3.5 9.6875	
EURO USD		\$185,000,000.00		\$18,846,780.76		11/1/2000		2/1/2000		6.1875 3.5 9.6875	
EURO USD		\$90,000,000.00		\$90,000,000.00		11/15/2000		2/15/2000		5.1875 3 8.1875	
RECORD: 1 1 1 1		1 1 1 1 1 1 1 1 1 1		OF 3							
FORM VIEW											
NUM											

MICROSOFT ACCESS - [FRM TRADE TICKET : FORM]		[F5] X																													
FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP		[F6] X																													
<b>ELECTRONIC TRADE TICKET</b> MY COMPANY, INC.																															
CLEAR <sup>TM</sup> PAR CLOSING T3 PAR <sup>TM</sup> ELECTRONIC CLOSING INFORMATION & REPORTING		CLEAR PAR#: <b>15259259</b> DATE: <b>12/1/2000</b>																													
SELLER NAME: YOUR COMPANY, INC. [ADD] TRADER: MR. TRADER ROLE:		BUYER NAME: MY COMPANY, INC. [ADD] TRADER: MRS. TRADER ROLE:																													
CHECK IF SELLER IS SELLING FROM MULTIPLE FUNDS <input type="checkbox"/>		CHECK IF BUYER IS PURCHASING INTO MULTIPLE FUNDS <input type="checkbox"/>																													
LOAN NAME: CORPORATION Y [ADD]																															
TRANCHES AMMENDMENTS																															
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th>FACILITY</th> <th>PORTFOLIO SECURITY ID</th> <th>COMMITMENT</th> <th>CURRENCY</th> <th>PRICE %</th> <th>LAST UPDATED</th> <th>UP FRONT FEES</th> </tr> </thead> <tbody> <tr> <td>TERM LOAN A *</td> <td></td> <td>\$8,000,000.00</td> <td>USD</td> <td>98.87500000</td> <td>12/1/2000</td> <td></td> </tr> <tr> <td>REVOLVER *</td> <td></td> <td>\$4,000,000.00</td> <td>USD</td> <td>95.12500000</td> <td>12/1/2000</td> <td></td> </tr> <tr> <td colspan="7">           SUMMARY: TOTAL COMMITMENT \$12,000,000.00 / AVG PRICE: 97% FEES         </td> </tr> </tbody> </table>				FACILITY	PORTFOLIO SECURITY ID	COMMITMENT	CURRENCY	PRICE %	LAST UPDATED	UP FRONT FEES	TERM LOAN A *		\$8,000,000.00	USD	98.87500000	12/1/2000		REVOLVER *		\$4,000,000.00	USD	95.12500000	12/1/2000		SUMMARY: TOTAL COMMITMENT \$12,000,000.00 / AVG PRICE: 97% FEES						
FACILITY	PORTFOLIO SECURITY ID	COMMITMENT	CURRENCY	PRICE %	LAST UPDATED	UP FRONT FEES																									
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SUMMARY: TOTAL COMMITMENT \$12,000,000.00 / AVG PRICE: 97% FEES																															
FEES ASSIGNMENT FEE: \$3,000.00 CLEAR PAR FEE: \$600.00 BROKER FEE:																															
*SPLIT UNLESS PAID BY SELLER <input type="checkbox"/>																															
CHECKED PAID BY BUYER <input type="checkbox"/>																															
TERMS OF TRADE SETTLEMENT DATE: ENTER DATE: OR "NO LATE THAN [10] BUSINESS DAYS AFTER CLOSING."																															
INTEREST TREATMENT: CREDIT DOES METHOD: PARTICIPATION UNDER:																															
SETTLED WITH ACCRUED INTEREST REQUIRED? [YES] [ASSIGNMENT]																															
OTHER TERMS THERE ARE NO OTHER TERMS OF THIS TRADE.																															
COMMENTS EXAMPLE TRADE																															
CANCEL																															
FORM VIEW NUM																															

SUBMIT TO  
CLEAR PAR

BY DATE/TIME

ADMIN

12/1/2000 11:29:28 AM

RECORD: 11111 OF 1  
FORM VIEW



MICROSOFT ACCESS - [CLEARPAR A&A CREATOR]				FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP							
<b>CLEARPAR<sup>TM</sup></b> PAR CLOSING T3 ELECTRONIC CLOSING INFORMATION & REPORTING				CLEAR PAR#: 15259259 DATE: 12/11/2000				ASSIGNMENT & ACCEPTANCE CREATOR			
ASSIGNEE: MY COMPANY, INC. CONTACT: MR B ADDRESS: APPLE LANE CITY/ST/ZIP: PINE VALLEY NY 12345 WASHINGTONVILLE NY 10992 PHONE/FAX: (666)-555-5555 (666)-777-7777 (845)-555-5555 (845)-666-6666				ASSIGNOR: YOUR COMPANY, INC. FIRM: CLEAR PAR LLC CLOSER: MS. CLOSER ADDRESS: MAIN STREET CITY/ST/ZIP: NEW CITY NY 12121 PHONE/FAX: (845)-643-2429 (845)-643-7958				PREVIEW A&A REPORT			
AGREEMENT DATED AS OF: <input checked="" type="checkbox"/> CHECK IF ISSUING BANKS SIGNATURES ARE REQUIRED FOR TRANSFERS PREVIEW OF REVOLVING CREDITS AND LETTER OF CREDIT EXPOSURES. A&A											
FACILITY'S	PRINCIPAL AMT ASSIGNED	PERCENTAGE ASSIGNED									
▶ REVOLVER	\$4,000,000.00	COMMITMENT ASSIGNED	0.81499593 %								
	\$3,144,254.28	OUTSTANDING LOAN	0.81499593 %								
TERM LOAN A	\$8,000,000.00	COMMITMENT ASSIGNED	3.20000000 %								
	\$7,680,000.00	OUTSTANDING LOAN	3.20000000 %								
RECORD:  << >>  OF 2											
BANK NAME:	SIGNOFF BY:	DATE:	BANK SIGN OFF TITLE:								
BANK TWO											
BANK THREE											
BANK FOUR											
*											
RECORD:  << >>  3  OF 4											

MICROSOFT ACCESS - [FRMFUNDING MEMO : FORM]										<input type="checkbox"/> [X]																																																																	
FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP										<input type="checkbox"/> [X]																																																																	
<b>CLEAR PAR T3 PAR TM</b> FUNDING MEMO CREATOR CLEAR CLOSING T3 PAR TM ELECTRONIC CLOSING INFORMATION & REPORTING																																																																											
CLEAR PAR#:		15259259		TRADE DATE: T+3 DATE: ACTUAL CLOSING DATE: CREDIT				12/1/2000		12/16/2000																																																																	
								CORPORATION Y																																																																			
FROM YOUR COMPANY, INC.		TO MY COMPANY, INC.		FIRM		CLOSER		MS. CLOSER		CLEAR PAR LLC																																																																	
CONTACT: MR. A		MR. B				ADDRESS		MAIN STREET																																																																			
ADDRESS: BELVOIR DRIVE		APPLE LANE				CITY/ST/ZIP		NEW CITY NY 12121																																																																			
CITY/ST/ZIP: WASHINGTONVILLE NY 10992		PINE VALLEY NY 12345				PHONE/FAX: (845)-555-5555		(666)-777-7777																																																																			
PHONE/FAX: (845)-555-5555		(845)-666-6666																																																																									
**ENTER RE AND CREDIT AGREEMENT TEXT FOR FUNDING MEMO REPORT: PAYMENT INSTRUCTIONS:																																																																											
ENTER RE: ASSIGNMENT SELL DATED 12/1/00				TO BANK YOUR COMPANY BANK ACCOUNT # 1234567																																																																							
AGREEMENT NAME: CORPORATION Y				ATTN YOUR MANAGER ABA# 9876543																																																																							
				REFERENCE CORPORATION Y ACCT NAME EXAMPLE ACCOUNT																																																																							
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th colspan="4">GLOBAL</th> <th colspan="4">UNFUNDED</th> <th colspan="4">BUYER'S REMIT</th> <th colspan="4">BUYER'S BENEFIT</th> </tr> <tr> <th colspan="2">FACILITY:</th> <th>COMMITMENT</th> <th>OUTSTANDING</th> <th>AMOUNT</th> <th>SALE AMOUNT</th> <th>PRICE%</th> <th>AMOUNT</th> <th>PRICE%</th> <th>AMOUNT</th> <th>PRICE%</th> <th>AMOUNT</th> <th>PRICE%</th> <th>AMOUNT</th> <th>PRICE%</th> <th>AMOUNT</th> </tr> </thead> <tbody> <tr> <td colspan="2">▶ REVOLVER</td> <td>\$490,800,000.00</td> <td>\$385,800,000.00</td> <td>\$105,000,000.00</td> <td>\$4,000,000.00</td> <td>98.125</td> <td>\$2,990,971.88</td> <td></td> <td>\$41,717.60</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td colspan="2">▶ TERM LOAN A</td> <td>\$250,000,000.00</td> <td>\$240,000,000.00</td> <td>\$10,000,000.00</td> <td>\$8,000,000.00</td> <td>98.125</td> <td>\$7,593,600.00</td> <td></td> <td>\$3,600.00</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>												GLOBAL				UNFUNDED				BUYER'S REMIT				BUYER'S BENEFIT				FACILITY:		COMMITMENT	OUTSTANDING	AMOUNT	SALE AMOUNT	PRICE%	AMOUNT	PRICE%	AMOUNT	PRICE%	AMOUNT	PRICE%	AMOUNT	PRICE%	AMOUNT	▶ REVOLVER		\$490,800,000.00	\$385,800,000.00	\$105,000,000.00	\$4,000,000.00	98.125	\$2,990,971.88		\$41,717.60							▶ TERM LOAN A		\$250,000,000.00	\$240,000,000.00	\$10,000,000.00	\$8,000,000.00	98.125	\$7,593,600.00		\$3,600.00						
GLOBAL				UNFUNDED				BUYER'S REMIT				BUYER'S BENEFIT																																																															
FACILITY:		COMMITMENT	OUTSTANDING	AMOUNT	SALE AMOUNT	PRICE%	AMOUNT	PRICE%	AMOUNT	PRICE%	AMOUNT	PRICE%	AMOUNT	PRICE%	AMOUNT																																																												
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RECORD: [1] [4] [1] [1] [1] [1] [1] [1] [1] [1] [1] [1] OF 2																																																																											
LOANS OUTSTANDING UNDER SELECTED REVOLVER AS OF DECEMBER 01, 2000 (EFFECTIVE DATE)																																																																											
PRICING CUR		GLOBAL AMOUNT	BUYER'S SHARE	START DATE:	REPRICING DATE:	BASE RATE:	MARGIN%	RAC RATE%	ALL IN RATE%:																																																																		
OPTION:	OF LOAN:	OF LOAN:																																																																									
EURO USD	\$15,800,000.00	\$128,769.36	9/15/2000	12/15/2000	6.1875	3.5			9.6875																																																																		
EURO USD	\$185,000,000.00	\$1,466,992.67	10/1/2000	1/2/2001	6.1875	3			8.1875																																																																		
EURO USD	\$190,000,000.00	\$1,548,492.27	11/1/2000	2/1/2001	5.1875	3			8.1875																																																																		
RECORD: [1] [4] [1] [1] [1] [1] [1] [1] [1] [1] [1] [1] OF 3																																																																											
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<div style="display: flex; justify-content: space-between;"> <div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px; margin-bottom: 5px;">CLEAR</div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px;">PAR CLOSING T3 PAR™</div> </div> <div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px; margin-bottom: 5px;">ELECTRONIC CLOSING</div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px;">INFORMATION &amp; REPORTING</div> </div> </div>		<div style="display: flex; justify-content: space-between;"> <div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px; margin-bottom: 5px;">CLEAR PAR#:</div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px;">15259259</div> </div> <div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px; margin-bottom: 5px;">TRADE DATE:</div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px;">12/1/2000</div> </div> </div>		<div style="display: flex; justify-content: space-between;"> <div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px; margin-bottom: 5px;">BUYER: YOUR COMPANY, INC.</div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px;">SELLER: MY COMPANY, INC.</div> </div> <div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px; margin-bottom: 5px;">BORROWER: CORPORATION X</div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px;">CORPORATION X, AS BORROWER, THE</div> </div> </div>		<div style="display: flex; justify-content: space-between;"> <div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px; margin-bottom: 5px;">TERM LOAN A</div> <div style="border: 1px solid black; border-radius: 50%; padding: 2px;">REVOLVER</div> </div> </div>		<div style="border: 1px solid black; padding: 5px;"> <b>CREDIT AGREEMENT</b>          CREDIT AGREEMENT DATED AS OF SEPTEMBER 7, 1999, (AS AMENDED AND IN EFFECT ON THE DATE HEREOF, THE "CREDIT AGREEMENT") AMONG CORPORATION X, AS BORROWER, THE       </div>	
<div style="border: 1px solid black; padding: 5px;">TRADE TIME LINE</div>		<div style="display: flex; justify-content: space-around;"> <div> <div style="border: 1px solid black; padding: 2px;">T+1</div> <div style="border: 1px solid black; padding: 2px;">12/4/2000</div> </div> <div> <div style="border: 1px solid black; padding: 2px;">T+2</div> <div style="border: 1px solid black; padding: 2px;">12/5/2000</div> </div> <div> <div style="border: 1px solid black; padding: 2px;">T+3</div> <div style="border: 1px solid black; padding: 2px;">12/6/2000</div> </div> </div>		<div style="border: 1px solid black; padding: 5px;">         PLEASE PROCESS THIS EXAMPLE TRADE (USERNAME 12/1/2000 11:18:22 AM)          EXAMPLE OF A MESSAGE TO AGENT MUST CONFIRM ALL GLOBAL CLOSER PLEASE RE-CHECK TRADE INFORMATION (USERNAME 12/5/2000 11:20:35 AM)          BEFORE CLOSE (USERNAME 12/4/2000 11:19:53 AM)       </div>		<div style="border: 1px solid black; padding: 5px;">         THANKS FOR CLOSING IN T + 3 (USERNAME 12/6/2000 11:20:53 AM)       </div>			
<div style="border: 1px solid black; padding: 2px;">ADD TRADE STATUS</div>		<div style="border: 1px solid black; padding: 2px;">ADD T+1 STATUS</div>		<div style="border: 1px solid black; padding: 2px;">ADD T+2 STATUS</div>		<div style="border: 1px solid black; padding: 2px;">ADD T+3 STATUS</div>		<div style="border: 1px solid black; padding: 2px;">ACTUAL CLOSING DATE</div>	
<div style="border: 1px solid black; padding: 2px;">TRADE CONFIRMATION</div>		<div style="border: 1px solid black; padding: 2px;">T+1</div>		<div style="border: 1px solid black; padding: 2px;">T+2</div>		<div style="border: 1px solid black; padding: 2px;">T+3</div>			
<input checked="" type="checkbox"/> CIRCULATED 12/1/2000 11:16:58 AM <input type="checkbox"/> BUYER <input type="checkbox"/> SELLER		<input checked="" type="checkbox"/> CIRCULATED <input type="checkbox"/> BUYER <input type="checkbox"/> SELLER		<input type="checkbox"/> CIRCULATED <input type="checkbox"/> BUYER <input type="checkbox"/> SELLER		<input type="checkbox"/> CIRCULATED <input type="checkbox"/> BUYER <input type="checkbox"/> SELLER			
<div style="border: 1px solid black; padding: 2px;">ASSIGN &amp; ACCEPT</div>		<input checked="" type="checkbox"/> CIRCULATED 12/4/2000 11:17:07 AM <input checked="" type="checkbox"/> BUYER <input checked="" type="checkbox"/> SELLER <input type="checkbox"/> BORROWER <input type="checkbox"/> AGENT		<input type="checkbox"/> CIRCULATED <input type="checkbox"/> BUYER <input type="checkbox"/> SELLER <input type="checkbox"/> BORROWER <input type="checkbox"/> AGENT		<input type="checkbox"/> CIRCULATED <input type="checkbox"/> BUYER <input type="checkbox"/> SELLER <input type="checkbox"/> BORROWER <input type="checkbox"/> AGENT			
<div style="border: 1px solid black; padding: 2px;">FUNDING MEMO</div>		<input checked="" type="checkbox"/> CIRCULATED 12/1/2000 11:16:58 AM <input type="checkbox"/> BUYER <input type="checkbox"/> SELLER		<input type="checkbox"/> CIRCULATED <input type="checkbox"/> BUYER <input type="checkbox"/> SELLER		<input checked="" type="checkbox"/> CIRCULATED 12/4/2000 11:17:11 AM <input type="checkbox"/> BUYER <input type="checkbox"/> SELLER			
<div style="border: 1px solid black; padding: 2px;">CONTACTS:</div>		<div style="border: 1px solid black; padding: 2px;">BUYER</div>		<div style="border: 1px solid black; padding: 2px;">SELLER</div>		<div style="border: 1px solid black; padding: 2px;">BUYER</div>			

FIG. 11